



United States District Court
Southern District of New York

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Westminister Securities Corporation,

Plaintiff,

v.

Uranium Energy Corporation and
UEC Concentric Merge Corporation,

Defendants.
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15 CV 04181 (VM)

Stipulation

It is hereby stipulated and agreed between the undersigned counsel for the parties as follows:

1. Defendant Uranium Energy Corporation's ("UEC") and Defendant UEC Concentric Merge Corporation's ("Merge Corp.") motion to dismiss the Complaint filed on July 15, 2015 is hereby withdrawn, without prejudice.

2. Plaintiff Westminister Securities Corporation ("WSC") shall file an Amended Complaint on or before August 13, 2015.

3. UEC and Merge Corp. shall move or otherwise respond with respect to the Amended Complaint on or before September 11, 2015.

Dated: New York, New York
July 27, 2015

Law Offices of Kenneth A. Zitter

By 

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So Ordered: *27 July 2015*


U.S.D.J. Victor Marrero

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July 27, 2015

Honorable Victor Marrero
United States District Judge
United States District Courthouse
500 Pearl Street
New York, New York 10007

Re: Westminster v. UEC
15 CV 04181 (VM)

Dear Judge Marrero:

Enclosed please find the Stipulation executed by the parties providing for: i) withdrawal of Defendants' pending motion to dismiss, ii) Plaintiff's amending its Complaint and iii) the date by which Defendants may move or otherwise respond with respect to the Amended Complaint.

We respectfully request that the Court "So Order" the Stipulation.

Respectfully,



Kenneth A. Zitter

KAZ/nr

Enc.

by fax - 212-805-6382

cc: John Fellas, Esq.
Charles Price, Esq.
by email